

Kimberly Foss, CFP®, CPWA®

Wealthy by Design™



"Solid investment advice...wisdom anyone can follow, learn from, and from it, draw financial freedom."

-Ben Stein,
Economist, writer, actor,
commentator, and author of
How to Ruin Your Financial Life

"Kimberly provides the information and inspiration needed to secure your financial future."

-Roger Crawford,
Author of *How High Can You Bounce?*

What's *NOT* in your wallet?

Are you exercising your financial freedom?

Kimberly Foss, CFP®, CPWA®, Wealth Manager, New York Times Bestselling Author, Professional Speaker and Financial Expert for Top Media inspires audiences to embrace their freedom to pursue the American dream. In this country, we are not born into a class, but into a choice. Kimberly's expertise combined with her engaging personality will help you build your own wealth vision, invest wisely and create the financial freedom you deserve.

illuminating Presentations

The Freedom to Choose

Keynote

Kimberly's inspiring keynote will renew your American spirit! In this country, we are born with freedoms established by our forefathers, including the freedom to choose wealth. But we have imprisoned ourselves by our own fear and greed. Through her real life stories of hope, Kimberly inspires audiences to break free from the chains that bind them, and to exercise their freedom to move forward. In Kimberly's vibrant presentation, you will gain the momentum to create your wealth with intentional design.

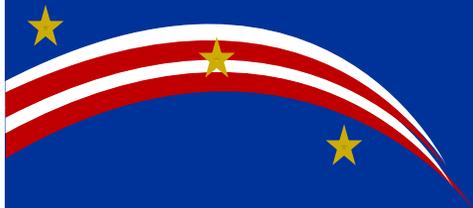
Making Wealthy Choices

Seminar

Kimberly shares her three decades of financial experience in this dynamic seminar on how to build efficient portfolios. Investing in today's market can be overwhelming and downright frightening even for the most seasoned investors. In this interactive presentation you will learn how markets really work, and how to structure your investment portfolio to capture the 3 dimensions of the market. Let Kimberly teach you how to make "wealthy choices" that let you sleep at night.

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kimberlyfoss.com

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“It’s not about what is, but what could be.”

-Kimberly Foss

Who Should Attend

Pre and Post Retirees

Women in Transition

Encore Generation

Young Professionals (Gen X & Y)

Entrepreneurs

Sample Audiences

Widows’ and Orphans’ Aid
Association

Entrepreneurs’ Organization
San Francisco

Laser & Skin Surgery Center of
Northern California

Equity Builders Investment Club

Evolv, Inc.

Who is Kimberly?

Wealth Manager

President and Founder of Empyrion Wealth Management, Inc., Kimberly Foss is a highly respected leader in the investment advisory industry. Kimberly began her career with Merrill Lynch nearly three decades ago. As her commitment to helping clients achieve financial goals grew, she was driven to found her own advisory firm, where she could provide clients with unbiased advice free of the conflicts often inherent in relationships with commission-driven stockbrokers. Since its founding twenty-four years ago, Empyrion has been named one of the top wealth management agencies in the country by Bloomberg’s *Wealth Manager Magazine*.

New York Times Bestselling Author

Rising to the top of the *New York Times* Bestseller List in less than a month, Kimberly’s book offers insight and tools to confidently design an investment plan that will promote financial freedom. By guiding the reader through the five foundational principals of investing, she prepares them to map their course with integrity. Drawing upon her years of experience as a wealth manager, where she advises clients of all financial backgrounds and life situations, and her own rise from humble beginnings, Kimberly offers powerful and enlightening stories. Through these she teaches readers how to apply proven wealth-building strategies to fulfill their needs and reach for their dreams.

Professional Speaker

Raised by a carpenter and an “Avon lady,” Kimberly grew up in humble circumstances as the youngest of six, and knows firsthand how wealth can be used as a tool for independence and choice. Kimberly’s personal story allows her to connect with audiences from a wide variety of backgrounds and financial situations, and inspire them to embrace their free will to increase abundance in their lives.

Financial Expert for Top Media

Sought after by top media outlets, Kimberly is a frequent guest expert on Fox News and CNBC, has appeared on *The Today Show* and *Good Morning America*, and has been quoted in such publications as: *The Wall Street Journal*, *MSN Money*, *Forbes*, *Investor’s Business Daily*, and *US News & World Report*.

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